

# 4Q 2015 Results



Feb. 2016

The financial information in this document are consolidated earnings results based on K-IFRS. Previous earnings results have also been stated in compliance with K-IFRS.

This document is provided for the convenience of investors only, before our external audit on 4Q 2015 financial results of our headquarters is completed. The audit outcomes may cause some parts of this document to change. The audited figures of Samsung Engineering are slated to be announced as part of 4Q 2015 results by March 30 2016.

## Results Summary

- YoY Performance

## Business Updates

- New Orders
- Revenues

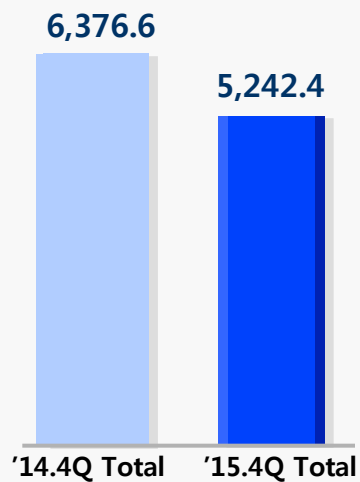
## Appendix

- Statement of Profit or Loss
- Statement of Financial Position

(KRW bn)

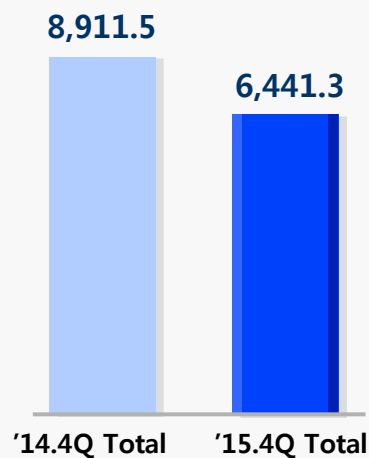
### New Orders

17.8% ↓



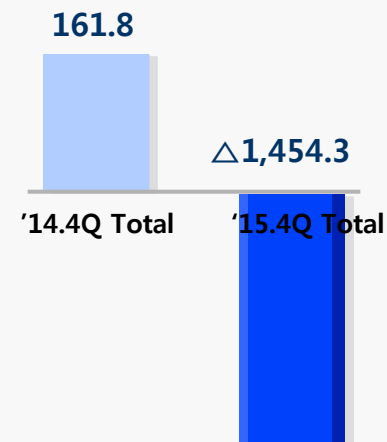
### Revenues

27.7% ↓



### Operating Profit

Deficit Operation



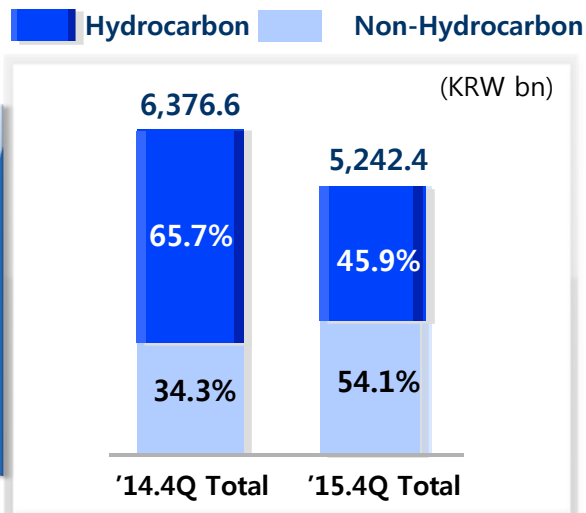
## 4Q Major Awarded Projects

- Mexico Salamanca ULSD Project
- Malaysia RAPID Pkg. 6A, 11 Project

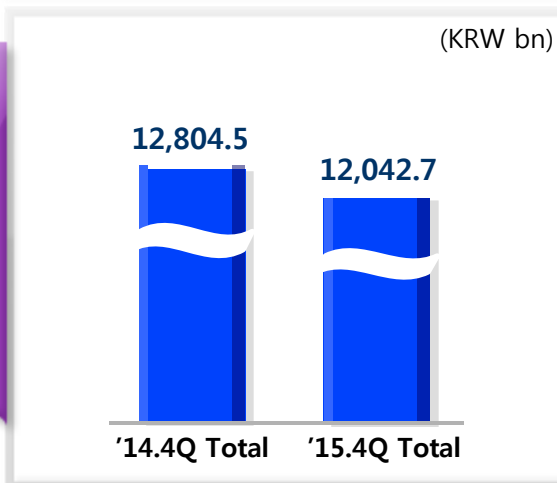
(KRW bn)

	4Q 2014 Total	4Q 2015 Total	YoY(%)
Hydrocarbon	4,187.3	2,408.9	△42.5%
Non-Hydrocarbon	2,189.3	2,833.5	29.4%
New Order Total	6,376.6	5,242.4	△17.8%
Backlog	12,804.5	12,042.7	△5.9%

New Orders



Backlog



Hydrocarbon Non-Hydrocarbon

(KRW bn)

27.7% ↓

8,911.5

60.3%

39.7%

'14.4Q Total

6,441.3

51.0%

49.0%

'15.4Q Total

14.0% ↓

2,290.7

55.2%

44.8%

'14.4Q

1,969.1

49.5%

50.5%

'15.4Q

Revenues

(KRW bn)

	'14.4Q	'15.4Q	'15.4Q Total
<b>Revenues</b>	2,290.7	1,969.1	6,441.3
<b>Gross Profit</b>	119.0	110.9	△1,089.1
<b>Operating Profit</b>	21.9	21.9	△1,454.3
<b>Pre-tax Profit</b>	△22.5	25.5	△1,450.1
<b>Net Profit</b>	△8.0	16.2	△1,304.3
<b>GP Margin (%)</b>	5.2	5.6	△16.9
<b>OP Margin (%)</b>	1.0	1.1	△22.6
<b>PTP Margin (%)</b>	△1.0	1.3	△22.5
<b>NP Margin (%)</b>	△0.3	0.8	△20.2

# Statement of Financial Position

*APPENDIX*

(KRW bn)

	FY 2014	FY 2015
<b>Total Assets</b>	6,151.9	5,630.8
Current Assets	4,556.9	3,775.0
Non-current Assets	1,595.0	1,855.8
<b>Total Liabilities</b>	5,198.6	5,943.7
Current Liabilities	4,722.1	4,783.8
Long-term Liabilities	476.5	1,159.9
<b>Total Equities</b>	953.3	△312.9
Capital Stock	200.0	200.0
Paid-in Capital Over Par	56.6	56.6
Retained Earnings	1,013.3	△291.9
Other Capital Adjustments	△316.6	△277.6