

3Q 2015

Results



Oct. 2015

The financial information in this document are consolidated earnings results based on K-IFRS. Previous earnings results have also been restated in compliance with K-IFRS.

This document is provided for the convenience of investors only, before our external audit on 3Q 2015 financial results of our headquarters is completed. The audit outcomes may cause some parts of this document to change. The audited figures of Samsung Engineering are slated to be announced as part of 3Q 2015 results by Nov 16 2015.

Results Summary

- YoY Performance

Business Updates

- New Orders
- Revenues

Appendix

- Income Statement
- Statement of Financial Position

(KRW bn)

New Orders

45.3% ↓

5,805.3

3,172.6

'14.1~3Q

'15.1~3Q

Revenues

32.5% ↓

6,620.8

4,472.2

'14.1~3Q

'15.1~3Q

Operating Profit

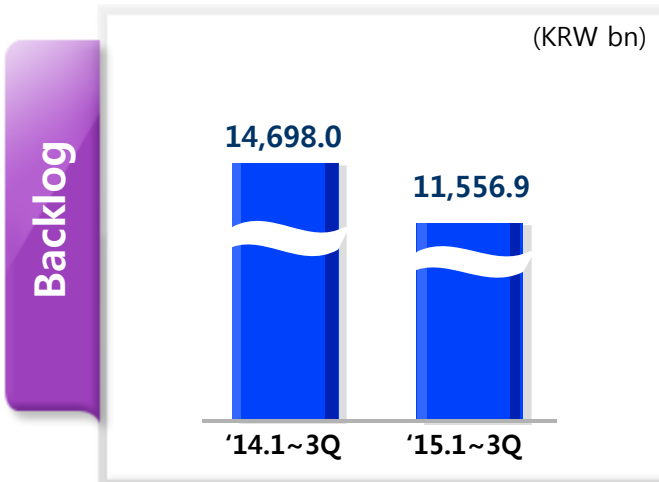
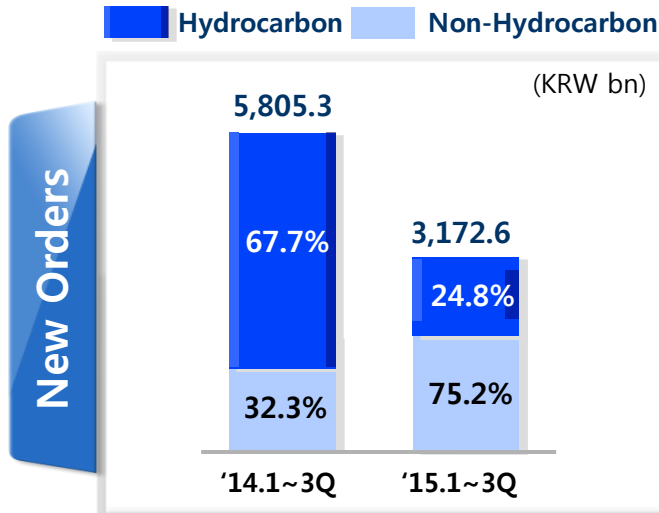
Deficit
Operation

139.9

'14.1~3Q

'15.1~3Q

△1,476.2



(KRW bn)

	2014 1~3Q	2015 1~3Q	YoY Growth
Hydrocarbon	3,931.7	787.0	△80.0%
Non-Hydrocarbon	1,873.6	2,385.6	27.3%
New Order Total	5,805.3	3,172.6	△45.3%
Backlog	14,698.0	11,556.9	△21.4%

Hydrocarbon Non-Hydrocarbon

(KRW bn)

32.5% ↓

6,620.8

62.1%

37.9%

'14.1~3Q

4,472.2

51.6%

48.4 %

'15.1~3Q

61.2% ↓

2,206.8

54.7%

45.3%

'14. 3Q

857.0

35.8%

64.2%

'15. 3Q

Revenues

(KRW bn)

	3Q 2014	2014 1~3Q	3Q 2015	2015 1~3Q
Revenues	2,206.8	6,620.8	857.0	4,472.2
Gross Profit	132.7	427.0	△1,417.3	△1,200.0
Operating Profit	32.1	139.9	△1,512.7	△1,476.2
Pre-tax Profit	22.2	83.2	△1,493.7	△1,475.6
Net Profit	15.1	64.4	△1,334.2	△1,320.5
GP Margin (%)	6.0	6.4	△165.4	△26.8
OP Margin (%)	1.5	2.1	△176.5	△33.0
PTP Margin (%)	1.0	1.3	△174.3	△33.0
NP Margin (%)	0.7	1.0	△155.7	△29.5

Statement of Financial Position

APPENDIX

(KRW bn)

	FY 2014	3Q 2015	Change
Total Assets	6,151.9	6,000.6	△151.3
Current Assets	4,556.9	4,015.9	△541.0
Non-current Assets	1,595.0	1,984.7	389.7
Total Liabilities	5,198.6	6,375.2	1,176.6
Current Liabilities	4,722.1	5,097.7	375.6
Long-term Liabilities	476.5	1,277.5	801.0
Total Equities	953.3	△374.6	△1,327.9
Capital Stock	200.0	200.0	-
Paid-in Capital Over Par	56.6	56.6	-
Retained Earnings	1,013.3	△305.1	△1,318.4
Other Capital Adjustments	△316.6	△326.1	△9.5